SERFF Tracking Number: AEGF-126715282 State: Arkansas
Filing Company: Monumental Life Insurance Company- State Tracking Number: 46354

Company Tracking Number:

TOI: L071 Individual Life - Whole Sub-TOI: L071.101 Fixed/Indeterminate Premium - Single

Life

Product Name: Endorsement E10700

Project Name/Number: /

Filing at a Glance

Company: Monumental Life Insurance Company-

Product Name: Endorsement E10700 SERFF Tr Num: AEGF-126715282 State: Arkansas
TOI: L07I Individual Life - Whole SERFF Status: Closed-Approved-State Tr Num: 46354

Closed

Sub-TOI: L07I.101 Fixed/Indeterminate Co Tr Num:

Premium - Single Life

Filing Type: Form Reviewer(s): Linda Bird

Author: Autumn Fares Disposition Date: 08/05/2010
Date Submitted: 07/29/2010 Disposition Status: Approved-

Closed

State Status: Approved-Closed

Implementation Date Requested: On Approval Implementation Date:

State Filing Description:

General Information

Project Name: Status of Filing in Domicile: Authorized
Project Number: Date Approved in Domicile: 07/08/2010

Requested Filing Mode: Review & Approval Domicile Status Comments:

Explanation for Combination/Other:

Submission Type: New Submission

Market Type: Individual

Group Market Size:

Overall Rate Impact: Group Market Type:

Filing Status Changed: 08/05/2010 Explanation for Other Group Market Type:

State Status Changed: 08/05/2010

Deemer Date: Created By: Autumn Fares

Submitted By: Autumn Fares Corresponding Filing Tracking Number: Filing Description:

Re: Monumental Life Insurance Company NAIC #468–66281 - FEIN #52-0419790

New Form – E10700

Form Description

SERFF Tracking Number: AEGF-126715282 State: Arkansas
Filing Company: Monumental Life Insurance Company- State Tracking Number: 46354

Company Tracking Number:

TOI: L071 Individual Life - Whole Sub-TOI: L071.101 Fixed/Indeterminate Premium - Single

Life

Product Name: Endorsement E10700

Project Name/Number:

E10700 Endorsement Form

Attached for your review and approval is form E10700. This form is new and does not replace any form previously filed with and approved by your department. Form E10700 has been submitted in its final printed form in which it will be distributed to insureds. It is subject to only minor modifications in paper size and stock, ink, border, Company logo and adaptation to computer printing. This form will be used with our Life Portfolio.

Form E10700 is an Endorsement form. It is used when the insured is receiving a better benefit than they requested (ex. rate class or premium). The contract is endorsed for increase in Specified Amount, Rider Addition, etc. as requested by the Insured.

We have attached the variables that will be used in conjunction with this Endorsement form.

Your prompt attention to this filing will be greatly appreciated. Please contact me if you have any questions.

Autumn Fares Compliance Analyst Phone: 410-685-2900, ext. 2037

Fax: 410-576-4554 afares@monlife.com

Company and Contact

Filing Contact Information

Autumn Fares, afares@monlife.com

2 East Chase Street 410-685-2900 [Phone] 2037 [Ext]

Baltimore, MD 21114 410-576-4554 [FAX]

Filing Company Information

Monumental Life Insurance Company- CoCode: 66281 State of Domicile: Iowa

4333 Edgewood Rd NE Group Code: 468 Company Type: Life & Health

Cedar Rapids, IA 52499 Group Name: State ID Number:

(410) 685-2900 ext. [Phone] FEIN Number: 52-0419790

Filing Fees

SERFF Tracking Number: AEGF-126715282 State: Arkansas

Filing Company: Monumental Life Insurance Company- State Tracking Number: 46354

Company Tracking Number:

TOI: L071 Individual Life - Whole Sub-TOI: L071.101 Fixed/Indeterminate Premium - Single

Life

Product Name: Endorsement E10700

Project Name/Number: /

Fee Required? Yes

Fee Amount: \$50.00

Retaliatory? No

Fee Explanation:

Per Company: No

COMPANY AMOUNT DATE PROCESSED TRANSACTION #

Monumental Life Insurance Company- \$50.00 07/29/2010 38372844

CHECK NUMBER CHECK AMOUNT CHECK DATE

\$0.00

Company Tracking Number:

TOI: L071 Individual Life - Whole Sub-TOI: L071.101 Fixed/Indeterminate Premium - Single

Life

Product Name: Endorsement E10700

Project Name/Number:

Correspondence Summary

Dispositions

Status	Created By	Created On	Date Submitted
Approved-	Linda Bird	08/05/2010	08/05/2010
Closed			

Company Tracking Number:

TOI: L071 Individual Life - Whole Sub-TOI: L071.101 Fixed/Indeterminate Premium - Single

Life

Product Name: Endorsement E10700

Project Name/Number: /

Disposition

Disposition Date: 08/05/2010

Implementation Date: Status: Approved-Closed

Comment:

Rate data does NOT apply to filing.

Company Tracking Number:

TOI: L071 Individual Life - Whole Sub-TOI: L071.101 Fixed/Indeterminate Premium - Single

Life

Product Name: Endorsement E10700

Project Name/Number:

Schedule	Schedule Item	Schedule Item Status Public Access
Supporting Document	Flesch Certification	Yes
Supporting Document	Application	No
Supporting Document	Life & Annuity - Acturial Memo	No
Supporting Document	E10700 Variables	Yes
Form	Endorsement	Yes

Company Tracking Number:

TOI: L071 Individual Life - Whole Sub-TOI: L071.101 Fixed/Indeterminate Premium - Single

Life

Product Name: Endorsement E10700

Project Name/Number: /

Form Schedule

Lead Form Number: E10700

Schedule Item	Form Number	Form Type Form Name	Action	Action Specific Data	Readability	Attachment
Status						
	E10700	Policy/Cont Endorsement ract/Fratern al Certificate: Amendmen t, Insert Page, Endorseme nt or Rider	Initial		0.000	E10700.pdf

MONUMENTAL LIFE INSURANCE COMPANY

Home Office ★Cedar Rapids, Iowa ★
Administrative Office ★2 East Chase St, Baltimore, MD 21202 ★

ENDORSEMENT

EXECUTED AT THE ADMINSTRATIVE OFFICE IN BALTIMORE, MD AS OF THE POLICY DATE OF THE POLICY UNLESS A DIFFERENT DATE IS SHOWN ON THE POLICY SPECIFICATIONS PAGE.

* H Stacy Boys]

SECRETARY

SERFF Tracking Number: AEGF-126715282 State: Arkansas
Filing Company: Monumental Life Insurance Company- State Tracking Number: 46354

Company Tracking Number:

TOI: L071 Individual Life - Whole Sub-TOI: L071.101 Fixed/Indeterminate Premium - Single

Life

Product Name: Endorsement E10700

Project Name/Number:

Supporting Document Schedules

Item Status: Status

Date:

Satisfied - Item: Flesch Certification

Comments: Attachment:

AR Read Cert E10700.pdf

Item Status: Status

Date:

Satisfied - Item: E10700 Variables

Comments: Attachment:

Variables for Endorsement E10700.pdf

CERTIFICATION

THIS IS TO CERTIFY, that the forms listed below achieved the following Flesch Reading Ease Scores and are in compliance with the requirements of Arkansas Insurance Code ACA 23-80-206.

By:

Form	Flesch Score			
E10700	53.3			

MONUMENTAL LIFE INSURANCE COMPANY

Date: 07/29/2010

Christopher L. Wilhelm Assistant General Counsel &

Assistant Vice President

CRTARR.DOC

Variables for Endorsement E10700

- 1. Part number # {Part number} Question number # {Question number} Section number # {Section number} is {Indicate answer}
- 2. This policy/certificate includes the {Rider Name}.
- 3. This policy/certificate includes {Rider Name} on {Rider insured name} in the amount of \$ {Amount}.
- 4. The {rider name}, on {insured name}, has been {increased to, added in} the amount of \${25,000.00}.
- 5. The new minimum monthly premium {decreased to, remains}.
- 6. The premium class has been changed to { ______} }.
- 7. The sub standard rating has been reduced to {%} above standard rate
- 8. The face amount of this policy has been {increased} to \${face amount}.
- 9. The Policy Date of this policy is {Policy Date}.
- 10. 2 E Chase St. Baltimore, MD (New Administrative Office location, if chaged)
- 11. Cedar Rapids, IA (New Home Office, if changed)
- 12. H. Stacey Boyer {New Secretary Signature, if changed}